



Retired or nearing retirement?

Join us for a retirement planning seminar and one-on-one consultations

Plumbers Local Union No. 1 Headquarters
50-02 Fifth Street, Long Island City

Home of Your Employee Benefits

Tuesday, September 24, 2019

Post retired session 1 p.m.–2 p.m.
(Presenters include the Fund Office, Prudential Retirement and Morningstar Investment Managers)

Pre-retirement session 5 p.m.–7 p.m.
(Presenters include the Fund Office, PPNPF representatives, Prudential Retirement and Morningstar Investment Managers)

One-on-one consultations
9 a.m.–noon, 2 p.m.–5 p.m.

We will have a number of resources available for you:

- Plumbers and Pipefitters National Pension Fund representatives
- Fund Office representatives
- Learn about your Social Security benefits
- Prudential and Morningstar Investment Advisors will provide information on your 401(k) Plan
- Get answers to other Plumbers benefits questions you may have

In addition to the retirement planning seminars, Prudential retirement counselors and Morningstar representatives will also be on site between 9 a.m.–noon, and 2 p.m.–5 p.m. to provide one-on-one consultations. You will need to register to meet with a retirement counselor by calling the Fund Office at (718) 835-2700.

REMEMBER

to visit UA1.retirepru.com to create your user ID and password in advance of the meeting!

As a reminder, on July 1, 2019, a new optional investment service was added to your 401(k) Plan: Advice and Managed Accounts from Morningstar Investment Management. You can learn more about them by attending a session on 9/24.

Michael Apuzzo, Co-Chairman–Labor

Eugene S. Boccieri, Co-Chairman–Management

Walter Saraceni, Administrator

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Morningstar Investment Management LLC is not an affiliate of Prudential. The Managed Account service has an additional fee charged to assets and is paid quarterly. Please read the investment advisory agreement carefully before participating.

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Keep in mind that application of asset allocation and diversification concepts does not assure a profit or protect against loss in a declining market. **You can lose money by investing in securities.**

Retirement counselors are registered representatives of Prudential Investment Management Services LLC (PIMS), Newark, NJ, a Prudential Financial company.

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